



***Calle means alley. It stands for the path pursued by Calle Services Management Ltd. in its quest to provide excellence in servicing its clients and their families.***

Calle Services Management Ltd. offers family office services to a selected number of clients. The members of Calle's team are dedicated professionals with a wide and proven range of experience in their particular fields. They are committed to serve and care for the needs of families at home and abroad.

During the course of time a client's financial and personal needs may change and require expert guidance in order to facilitate their expectations.

New clients are introduced to Calle Services Management Ltd. by existing relationships who are enthused by our concept and impressed with the effectivity of our personal service.

When working together with the members of Calle Services Management Ltd. you will experience a team who will easily comprehend your needs. In consultation with you they will refine what is really serving you. Our experts are trained to think holistically. They endeavour to achieve the very best results for our clients by assessing each of their concerns individually and find customized solutions.

As our client you are assured absolute transparency with respect to the services we provide you and naturally, at the utmost discretion.

Calle Services Management Ltd. is embedded in a network of specialists with excellent professional reputation and experience. Calle Services Management Ltd. offers superior expertise in the fields of

- CORPORATE AND TRUST
- FINANCIAL ADVISORY
- DATA AND RECORDS DIRECTORY
- ART ADVISORY
- YACHT AND AIR CRAFT ADVISORY
- FAMILY AFFAIRS ADVISORY
- CHARITIES' ADVISORY



***Corporate and trust*** You are privileged to have substantial assets. The questions arise: "What is my next step? How do I safeguard these assets? What will serve me best?"

Calle Services Management Ltd. offers you the creation and administration of a variety of domestic and international company and trust structures customized to your specific needs including

- establishment
- administration
- accounting and tax maintenance

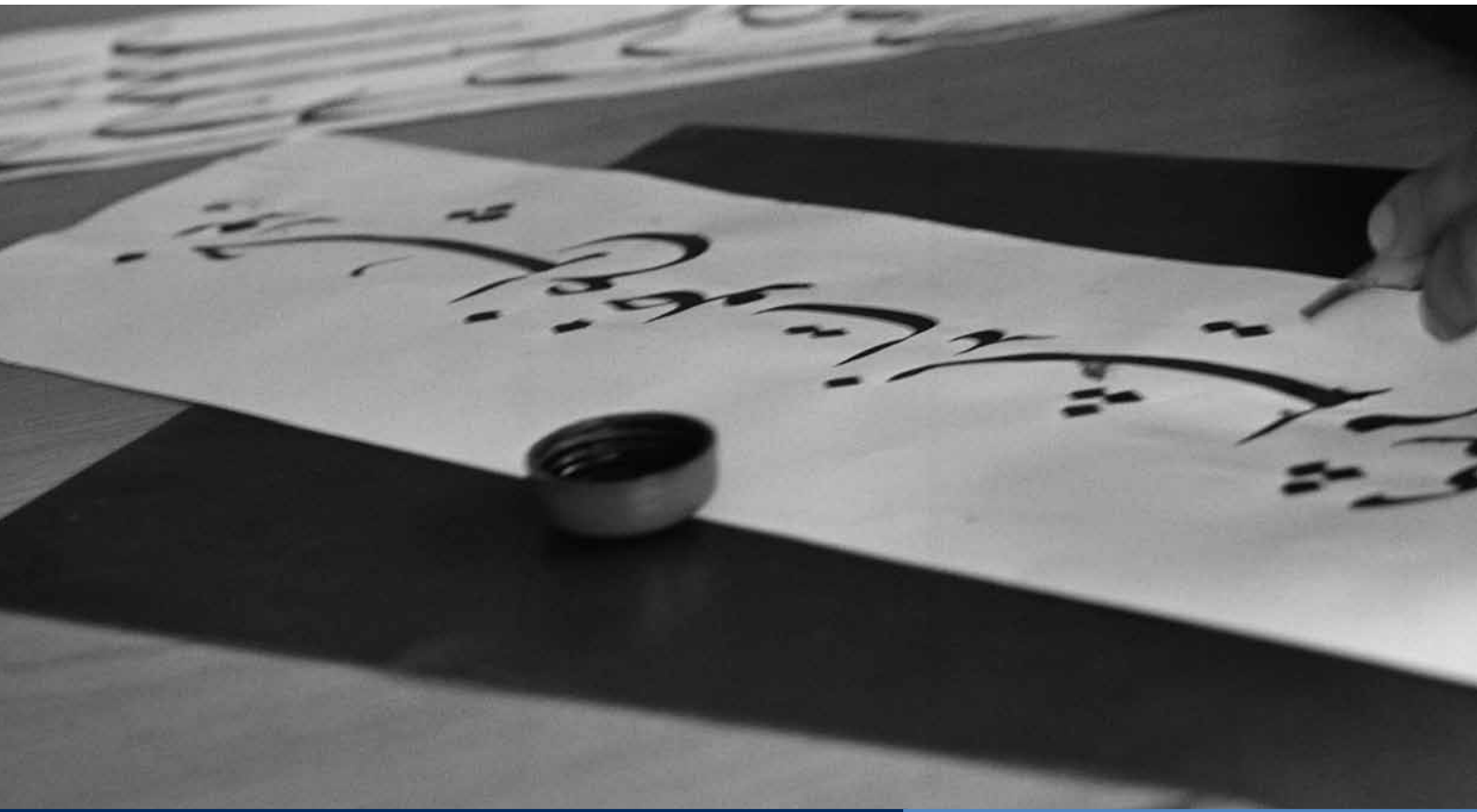


***Financial advisory***

Calle Services Management Ltd. is a full member of the Swiss Association of Asset Managers / SAAM and offers expertise on

- customized consolidated net asset value and performance reporting
- global asset allocation advisory based on market expectations and financial market analysis, focusing on world equities, commodities, global bonds and currency fluctuation
- portfolio manager selection and product analysis, based on up-to-date database of over 200 entries of international institutional management proposals







### ***Data and records directory***

Imagine, you are in a situation where you urgently need a copy of your passport, driver's licence, or any other personal document and you are not in your hometown ...

Calle Services Management Ltd. can offer you a secure and confidential centralized database and directory for any of your personal data and family related records with instant access to e.g.

- personal papers
- deeds
- insurance policies





**Art advisory** You monitor the markets closely and are a collector of pieces of fine art or other valuables, but when it comes to record keeping and administration, the enthusiasm gets challenged. When have you last updated the records with regard to your collections?

Calle Services Management Ltd. provides services, such as

- purchase and sale of art, including photography
- safe custody and cataloging
- arranging and management of exhibitions



***Yacht and aircraft  
advisory***

How important is the luxury of absolute independence and mobility to you?

Calle Services Management Ltd. offers complete advisory and management services of personal yachts and aircrafts in areas such as

- purchase and sale
- building and registration
- management and operation









### ***Family affairs advisory***

You stand in the midst of your life. How much time can you afford to spend on family matters like organizing care for your aging parents, looking for suitable schools for your children or even supporting your spouse's career?

Calle Services Management Ltd. is a platform offering extensive contacts with respect to family matters and works hand in hand with you solution oriented, for results never thought of before. Furthermore we offer support in case of

- relocation
- accommodation
- permits and staffing

### ***Charities' advisory***

You not only wish to achieve excellent returns on your investments, but also wish to invest your time, passion and money into charitable projects. Who will support you in this quest?

Calle Services Management Ltd. offers you a variety of services in connection with the creation as well as management of domestic and international charitable or other non-profit organisations including

- creation and structuring
- reporting and controlling
- accounting and tax maintenance





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Depending the issues to be solved, we may present you with unexpected solutions.

We look forward to serving you.